Instructions for Making Gifts of Stock

- **Please advise the Maryland Historical Society of an intended stock gift prior to the transfer** so that the development office is aware of the transaction, can expect its arrival and credit it to the appropriate donor. Please telephone Katherine Holter, (410) 685-3750 Ext. 319.

- Donors making stock gifts receive a tax-deductible contribution based on the mean value on the date of transfer to MdHS.

- Donors may make a gift of stock by advising their financial representative to contact either of the firms below with the instructions for the transfer. If additional assistance is needed or there are any special instructions, please contact Katherine Holter, (410) 685-3750 Ext. 319.

**Brown Advisory**
901 South Bond Street
Baltimore, MD  21202
Broker: Robert Lee Oster (410) 537-5513  Fax (410) 537-6513
Acct: 5690-0967
DTC: #0141

**RBC Dain Rauscher**
DTC# 0235
A/C# 309-75402
A/C Name – MD Historical Society Gifting Account
*Please notify* Bryon Epple at RBC (ph - 877-855-2220 or bryon.epple@rbcdain.com) prior to making the delivery.